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HOMESTEAD EXEMPTION REQUIREMENTS

1. HOMESTEAD APPLICATIONS ARE TAKEN ANNUALLY BETWEEN JANUARY 1ST AND APRIL 1ST.
2. YOU MUST OWN YOUR HOME AND RESIDE THERE ON OR BEFORE JANUARY 1ST OF THE CURRENT YEAR TO BE ELIGIBLE FOR HOMESTEAD EXEMPTION.
3. YOUR WARRANTY DEED OR LEASE MUST BE ON FILE IN THE MADISON COUNTY CHANCERY CLERK’S OFFICE BY JANUARY 7TH OF THE CURRENT YEAR.
4. IF YOUR HOME IS A MOBILE HOME YOU MUST CERTIFY YOUR MOBILE HOME TO THE LAND ROLL FOR TAXATION. MISS. CODE §27-53-15/HB824 1982 ****MOBILE HOME CERTIFICATE FEE \$36.00****

INFORMATION NEEDED TO APPLY FOR HOMESTEAD

**** BRING THESE ITEMS WITH YOU WHEN FILING ****

1. ****** WARRANTY DEED, ASSIGNMENT OF LEASE, WILL. (DOCUMENTS MUST BE RECORDED IN THE MADISON COUNTY CHANCERY CLERK’S OFFICE) (LEASE PROPERTY-LEASE EXPIRATION DATE)
2. ****** FULL PURCHASE PRICE. (BRING YOUR CLOSING DISCLOSURE/SETTLEMENT STATEMENT)
3. AMOUNT OF DOWN PAYMENT. (LOOK ON YOUR CLOSING DISCLOSURE/SETTLEMENT STATEMENT)
4. SOCIAL SECURITY NUMBERS, DATE OF BIRTH, PHONE NUMBERS, EMAIL ADDRESS. (HUSBAND & WIFE – MUST HAVE INFORMATION FOR BOTH - EVEN IF THE SPOUSE’S NAME IS NOT ON THE DEED) (OCC-JOINT OWNERSHIP – MUST HAVE ALL PARTIES’ INFORMATION - REGARDLESS OF RELATIONSHIP)
5. TAG NUMBERS FOR **ALL** AUTOMOBILES TITLED IN YOUR NAME, SPOUSE’S OR OCC-JOINT OWNER. (YOUR COMPLETE TAG NUMBER IS ON YOUR TAG RECEIPT/PLEASE BRING IN YOUR CURRENT TAG RECEIPTS)
6. ****** VALID PROOF OF MISSISSIPPI RESIDENCY REQUIRED. (VALID MS DRIVER’S LICENSE/VALID MS PICTURE IDENTIFICATION CARD)
7. ****** MOBILE HOMES MUST BE CERTIFIED TO THE LAND ROLL. BRING WITH YOU THE BILL OF SALE/APPLICATION FOR TITLE FOR THE MOBILE HOME. (BRING TITLE FOR MH’S MANUFACTURED AS OF SEPT 1999)
8. ****** OVER 65 EXEMPTION – MUST PROVIDE PROOF. (VALID MS DRIVER’S LICENSE -OR- BIRTH CERTIFICATE)
9. ****** SOCIAL SECURITY DISABILITY – MUST PROVIDE PROOF. (UPDATED LETTER FROM SOCIAL SECURITY ADMINISTRATION WITH YOUR CLAIM # - OR- UPDATED **TPQY** PRINT-OUT FROM SOCIAL SECURITY ADMINISTRATION)
10. ****** DISABLED VETERANS (100%) SERVICE CONNECTED – MUST PROVIDE PROOF. (LETTER FROM VETERANS ADMINISTRATION WITH CLAIM #) AGE 90+ HONORABLY DISCHARGED
11. ADDITIONAL DOCUMENTATION MAY BE REQUIRED UNDER CERTAIN CIRCUMSTANCES. (SUCH AS PROOF THAT APPLICANT IS NOT FILING HOMESTEAD ON ANOTHER PROPERTY) 27-33-31 Section 1 (p) & (q)

REASONS YOU MAY NEED TO REFILE:

MARITAL STATUS CHANGE - CHANGE IN PROPERTY TITLE - PROPERTY SOLD - ELIGIBLE FOR DIFFERENT TYPE OF EXEMPTION - FILED NEW DEEDS - NEW LEASE - BUILT A NEW HOME/CHANGED RESIDENCES - PROPERTY COMBINED - ADD PROPERTY TO YOUR CURRENT EXEMPTION - PERCENTAGE OF ELIGIBILITY CHANGED - BUSINESS ACTIVITY -